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# Biochemical systematics and evolution of the European Heptageniidae (Ephemeroptera)

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With 3 figures and 7 tables in the text

#### Abstract

The phylogenetic relationships of 55 taxa of European Heptageniidae were investigated by using biochemical and morphological methods. To estimate genetic identity values the expression of sixteen gene loci was studied by analysing the electrophoretic mobilities of their products. The resulting pair-correlations generally confirmed relationships based on morphological data. The following systematic changes were established: 1) Heptagenia joernensis BGTSS., 1909, was placed in the nearctic genus Nixe FLOWERS, 1980. — 2) All representatives of the Ecdyonurus lateralis group were assigned to the genus Electrogena Zurwerra & Tomka, 1985. — 3) All Rhithrogena species, until recently divided into seven groups by Sowa, were assigned to two major groups, the R. laevigata-group and the R. lobata-group. -4) Rhithrogena ferruginea Navás, 1905, R. iridina (KOLENATI, 1860) and R. iridina picteti (SOWA, 1971) showed only small difference  $(0.90 < \overline{I} > 0.97)$  from R. semicolorata and were therefore considered to be subspecies of R. semicolorata (Curtis, 1834). - 5) Six new species were found: Ecdyonurus alpinus (HEFTI/TOMKA/ZURWERRA, 1987) and E. parabelveticus (HEFTI/TOMKA/ZURWERRA, 1986), Electrogena hellenica, E. pseudograndiae and E. vipavensis (all Zurwerra & Tomka, 1986) as well as Rhithrogena intermedia METZLER/TOMKA/ZURWERRA, 1987.

#### Introduction

A comprehensive revision of the systematics of the European Heptageniidae does not exist. Various authors have investigated single species (Metzler et al., 1985; Thomas & Sartori, 1985), species groups (Kimmins, 1958; Bogoescu & Tabacaru, 1962; Belfiore, 1981; Jacob, 1984) or genera (Jacob, 1974; Sowa, 1984). The first edition of the Limnofauna Europaea in 1968 (Illies, 1968) included 55 species subdivided into six genera. Seventy-five species are listed in the second edition (1978). This includes the genera Epeorus, Epeiron, Rhithrogena, Ecdyonurus and Heptagenia. A survey of the most recent literature (Tshernova, 1974; Belfiore, 1981, 1983; Braasch, 1983, 1984; Jacob & Braasch, 1984; Sowa, 1981, 1984; Sowa & Soldán, 1984 b; Zurwerra & Tomka, 1985) shows that today eight (Arthroplea genera Arthroplea, Cinygma, Ecdyonurus, Electrogena, Epeorus, Heptagenia, Iron and Rhithrogena) with a total of eighty-nine species are valid.

Various authors (Berlocher, 1984; Buth, 1984; Ferguson, 1980) have referred to the importance and the potential of enzyme electrophoresis as a tool

to elucidate questions concerning systematics and phylogeny. The application of enzyme electrophoresis is especially useful when classical methods lead to unsatisfactory results. Encouraged by our own electrophoretic and morphological investigations on the genus *Epeorus* (Zurwerra et al., 1984, 1986), in which biochemical and morphological data were highly correlated, we investigated all available European representatives of the Heptageniidae with the same standard methods. Special attention was paid to:

- 1) the status of the "Ecdyonurus" lateralis-group,
- 2) the status of Ecdyonurus zelleri within the E. helveticus-complex,
- 3) the status of "joernensis" within the genus Heptagenia,
- 4) the clarification of the Rhithrogena semicolorata-complex,
- 5) the subdivision of *Rhithrogena* into groups as proposed by JACOB (1974) and SOWA (1984).

The aim of the present work was to establish the relationships of fifty-five taxa of Heptageniidae analysed by biochemical means and to compare these results with findings based on morphological data. We made use of the two complementary methods in the following way: in case of a low correlations between the two approaches, we searched for new morphological features. This was usually successful. The results of the morphological investigations are included in this paper only if they are necessary to interpret systematic relationships.

The interpretation of the data from enzyme electrophoresis necessitates a precise definition of the term species. We follow the biological species concept of MAYR (1982): "Species are groups of interbreeding natural populations that are reproductively isolated from other such groups". The maintenance of a common gene pool among individuals of one species as a consequence of interbreeding, and the maintenance of reproduction barriers to exclude other species are of fundamental importance. The biological species concept can be applied only for geographically and chronographically coexistent populations, because of the limitation in time and space of species. These difficulties are omitted in the evolutionary species concept of SIMPSON, which takes into consideration the dimensions of space and time. For the interpretation of our data, however, the definition of MAYR is satisfactory.

The relationships between families of Ephemeroptera (EDMUNDS, 1962; Koss, 1973; LANDA, 1973; RIEK, 1973) are usually discussed in terms of phylogeny and evolution. In discussing phylogenetic relationships within the family Heptageniidae, JENSEN & EDMUNDS (1970) divided the fifteen genera in their study into three phylogenetic lines, which are represented in Europe with (a) Heptagenia and Ecdyonurus (Electrogena included as "lateralis"-group), (b) Rhithrogena and Cinygma and (c) Epeorus. JACOB (1984) recognised three other European lines, (a) Cinygma, (b) Epeorus and Rhithrogena, (c) Ecdyonurus and Heptagenia. These assignments will be discussed later.

Table 1. List of taxa investigated with their countries of origin for material, and the number of animals and populations [for nomenclature, see PUTHZ (1978)]. Taxonomic determinations are based on morphological features and biochemical data.

Таха	Number of animals	Number of populations	Origin*
Epeorus alpicola (ETN.)	45	3	CH
Epeorus sylvicola (Pict.)	144	7	CH, D, I, R
Epeorus torrentium ETN.	8	1	F
Epeorus yougoslavicus (ŠAMAL)	23	2	I ·
Rhithrogena alpestris ETN.	28	3	CH
Rhithrogena braaschi JACOB	6	1	GR
Rhithrogena colmarsensis Sowa	5	1	F
Rhithrogena degrangei SOWA	10	1	CH
Rhithrogena diaphana NAV.	19	2	CH, F
Rhithrogena endenensis ME/To/Zu	25	2	CH
Rhithrogena germanica ETN.	8	1	CH
Rhithrogena hercynia LANDA	38	3	CH, I
Rhithrogena hybrida ETN.	47	4	CH, F
Rhithrogena insularis EsbPet.	8	1	F (Corsica)
Rhithrogena intermedia ME/To/Zu	10	1	CH
Rhithrogena loyolaea NAV.	36	3	CH, YU
Rhithrogena nivata ETN.	20	2	CH
Rhithrogena puthzi Sowa	13	1	A
Rhithrogena semicolorata ferruginea <sup>1</sup>	24	3	CH, F, I
Rhithrogena semicolorata iridina <sup>2</sup>	19	2	R
Rhithrogena semicolorata picteti <sup>3</sup>	38	5	CH, D, F
Rhithrogena semicolorata semicolorata <sup>4</sup>	54	4	CH, D, 1 CH, D
Rhithrogena sibillina Me/To/Zu	15	2	I
Ecdyonurus alpinus He/To/Zu	23	2	CH
Ecdyonurus angelieri Thomas	2	1	F
Ecdyonurus aurantiacus (Burm.)	3	1	F
•	12	2	
Ecdyonurus bellieri (HAG.)		2	F (Corsica)
Ecdyonurus carpathicus SOWA	10		R, YU
Ecdyonurus dispar (Curt.)	20	2	CH, F
Ecdyonurus forcipula (Pict.)	19	3	CH, F
Ecdyonurus helveticus (ETN.)	54	8	CH, F, I
Ecdyonurus insignis (ETN.)	22	1	D
Ecdyonurus krueperi (STEIN)	14	1	GR
Ecdyonurus macani Thomas & Sowa	34	1	I
Ecdyonurus parahelveticus HE/To/Zu	30	2	CH, F
Ecdyonurus picteti (MEYER-DÜR)	69	6	A, CH, F, YU
Ecdyonurus ruffii Grandi	7	1	F
Ecdyonurus starmachi Sowa	14	3	H, R
Ecdyonurus subalpinus KLAP.	5	1	R
Ecdyonurus torrentis KIMM.	29	4	CH, D, GR, YU
Ecdyonurus venosus (F.)	82	6	CH, D, YU
Ecdyonurus zelleri (Etn.)	21	2	A, YU
Electrogena grandiae (Belfiore)	15	1	I

Table 1. continued.

Taxa	Number of animals	Number of populations	Origin*
Electrogena gridellii (Grandi)	13	2	CH, YU
Electrogena hellenica Zu/To	17	1	GR
Electrogena lateralis (Curt.)	30	3	CH, YU
Electrogena ozrensis (Tanasijević)	3	1	YU (Ozren)
Electrogena pseudograndiae Zu/To	16	1	F (Corsica)
Electrogena quadrilineata (LANDA)	5	1	D
Electrogena vipavensis Zu/To	4	1	YU
Heptagenia coerulans Rost.	7	1	F
Heptagenia dalecarlica BGTss.	13	2	N
Heptagenia flava Rosт.	2	1	F
Heptagenia sulphurea (MULL.)	30	5	CH, D, F, N
Nixe joernensis (BGTSS.)5	17	2	N

<sup>\*</sup> A = Austria; CH = Switzerland; D = Federal Republic of Germany; F = France; I = Italy; GR = Greece; H = Hungary; N = Norway; R = Romania; YU = Yugoslavia. <sup>1</sup>, subsp. n., syn. Rhithrogena ferruginea Nav.; <sup>2</sup>, subsp. n., syn. R. iridina (Kol.); <sup>3</sup>, comb. n., syn. R. iridina picteti Sowa; <sup>4</sup>, subsp. n., syn. R. semicolorata (Curt.); <sup>5</sup>, comb. n., syn., Heptagenia joernensis Bgtss.

### Material and methods

Biochemical methods were used to clarify the relationships between the European Heptageniidae taxa (excluding Caucasian and Iberian species). We analysed the imagines of 124 populations by determining the electrophoretic mobilities of sixteen enzymes. In Table 1 all taxa investigated biochemically are listed together with their country of origin and the number of animals and populations studied. A population is represented by the average of ten imagines per taxon. The material to be investigated by electrophoresis was kept at -70 °C. No material was available for electrophoretic investigations of thirty-four species, of which many are endemic. During the time of sampling, often only larvae were available. Therefore, the majority of these had to be reared to the adult stage in the laboratory. In this way, all postembryonic developmental stages could be used for the morphological determinations. Ambiguous determinations were compared with holotypes or with locotypical material. Colour patterns were either observed on living mayflies or were registered photographically. For the electrophoretic investigation, we used only the imaginal stage. Prior to freezing, parts carrying important morphological characters (i.e. wings, legs, and the last two or three abdominal segments) were detached from these samples and stored in 70% alcohol. The detached parts were then used for the morphological determinations.

Single individuals were homogenized in ten volumes of 0.1M Tris-HCl buffer (pH 8.0) and centrifuged for 10 min at 8,000 g. Supernatant fractions of the individual samples were applied to starch gels containing 20 slots. The charged molecules were separated according to their different mobilities in an electrical field of 12 V/cm. Then the gels were cut in such a manner that in the resulting sublayers the enzymes of all the applied samples could be reacted with a specific substrate. For the visual observation of the position of the enzymes, a second reaction was necessary. The enzyme sub-

strate stainings were performed according to standard methods (Brewer, 1970; Ayala et al., 1972; Scholl et al., 1978).

Sixteen enzymes were analysed: Adenylate kinase (\* AK), Arginine kinase (\* APK), Aldolase (\*\* ALD), Glutamate-oxaloacetate transaminase (\*\* GOT-1 and \*\* GOT-2), α-Glycerophosphate dehydrogenase (\*\* α-GPDH), Indophenol oxidase (\*\* IPO-1 and \*\* IPO-2), Hexokinase (\*\* HK-1 and \*\* HK-2), Leucine aminopeptidase (\*\*\* LAP), Malate dehydrogenase (\*\* MDH-1 and \*\* MDH-2), Mannose phosphate isomerase (\*\*\* MPI), Phosphoglucomutase (\*\* PGM) and Retinol dehydrogenase (\*\*\* RDH). The following buffers were used for enzymatic reactions: \* N-(3-Aminopropyl)-morpholine-citrate, pH 6.0; \*\* N-(3-Aminopropyl)-morpholine-citrate, pH 7.0; \*\*\* Tris-borate-EDTA buffer, pH 9.0 (for details, see Zurwerra et al., 1986).

The genetic interpretation of phenotypes as detected by enzyme analysis could not be tested by crossbreeding experiments. Therefore, the various electromorphs were interpreted on the basis of their analogy to other enzymatically investigated groups (Geiger, 1980; Scholl et al., 1980). The allelic variation of a given enzyme was expressed by comparing the position of the electromorphs of a particular sample with that of the most frequent electromorph of the corresponding enzyme in *Epeorus sylvicola*, for which the index 100 was chosen arbitrarily.

In contrast to the conventional method of evaluation (Ayala et al., 1972; Geiger, 1980), the relative mobility index (RMI<sub>x,i</sub>) was defined for the electromorph of the population i (subscript i) as follows:

$$RMI_{x, i} = \frac{(m_{x, i} - m_{x, ref})}{m_{x, ref}} \times 10 + 100$$

where m<sub>x,i</sub> and m<sub>x,ref</sub> are the distances of the positions (measured in mm from the gel origin) of the sample and reference electromorphs of the same electrophoretic run (Zurwerra et al., 1986). Use of this formula reduced the source of data scatter inherent to the electrophoretic separation on starch gels. In cases where sample and reference electromorphs migrate very close to each other, there was a loss of information as a consequence of rounding-up rules in this formula. This effect, which normally reduced the scattering of the mobility of well separated electromorphs, could also suppress effective differences. When the reproducibility was sufficient, half integers were introduced. Electromorphs designated by half integers were also used for the calculation of genetic identity values. The relative mobility indices could be compared for pairs of taxa (correlation analysis; Nei, 1972) and are presented graphically in the form of a dendrogram according to the unweighted pair-group arithmetic average clustering method (Ferguson, 1980). The RMI-value between two taxa compared is a measure of the degree of genetic similarity and is therefore called genetic identity value (I-value).

### Results

Table 2 lists the main electromorphs of all loci studied in order of increasing interspecific variability of each taxon. Relatively conservative enzymes for which only a few electromorphs were observed (e.g. only two electromorphs for MDH-2) are arranged on the left hand side, while the polymorphic ones containing many electromorphs (e.g. HK-2) are placed on the right hand side of Table 2. All electromorphs with their observed frequencies are listed for the Ald- and Mdh-1 loci in the *Rhithrogena semicolorata*-complex (Table 4) and for

Table 2. The main electromorphs at sixteen loci for all taxa investigated.

Enzymes Taxa	MDH-2	GРDH	APK	RDH	MPI	ALD	HK-1	GOT-2	AK	IPO-1	IPO-2	PGM	GOT-1	LAP	MDH-1	HK-2
Ep. alpicola	100	91	9	66	8	66	101	102	105	100	96	97	96	8	86	103
Ep. sylvicola	10	8	8	8	8	8	8	8	8	8	8	8	8	8	8	100
Ep. torrentium	8	9	100	9	8	86	8	8	8	8	8	8	8	100	66	8
Ep. yougoslavicus	8	8	9	66	8	8	104	102	105	9	96	102	105	86	91	113
R. alpestris	9	66	100	101	8	%	8	101	119	9	9	101	100	86	86	104
R. braaschi	100	86	86	9	8	%	103	101	115	8	%	101	106	86	96	109
R. colmarsensis	8	86	86	66	101	8	102	8	115	66	%	102	106	66	86	109
R. degrangei	8	66	86	8	66	8	901	101	119	9	103	102	107	100	95	109
R. diaphana	86	86	86	101	101	66	101	9	115	102	%	101	108	101	86	109
R. endenensis	8	66	86	101	8	8	102	101	119	8	104	104	106	86	95	109
R. germanica	8	8	86	101	8	96	104	66	115	8	96	102	106	101	86	115
R. hercynia	8	8	86	8	66	8	102	66	119	8	103	102	101	8	95	109
R. intermedia	86	\$	86	9	66	66	8	100	115	100	8	101	104	101	86	109
R. hybrida	8	66	86	9	8	8	102	101	119	8	104	102	101	100	95	109
R. insularis	8	66	86	8	8	%	102	101	119	8	103	103	86	66	95	107
R. loyolaea	18	66	86	90	8	66	103	101	119	66	96	4	101	100	86	109
R. nivata	9	8	86	101	66	%	8	100	119	26	103	101	101	86	95	107
R. puthzi	9	66	86	101	8	86/96	102	101	119	8	104	104	106	100	95	109
R. semicolorata ferruginea	8	86	86	101	8	8	103	66	115	66	%	102	106	101	86	109
R. semicolorata iridina	8	86	86	101	8	8	103	66	115	8	96	102	106	101	86	109
R. semicolorata picteti	8	86	86	101	18	66	103	8	115	8	96	102	106	101	%	109
R. semicolorata semicolorata	8	86	86	101	8	66	103	66	115	8	%	102	106	101	96	109
R. sibillina	8	66	86	101	8	95	102	101	119	8	5	102	101	100	95	109
Ec. alpinus	8	10	86	101	66	95	102	66	106	%	26	101	105	86	8	108
Ec. angelieri	8	9	* *	8	101	%	102	101	106	8	102	101	101	96	86	108
Ec. aurantiacus	8	8	8	101	101	%	102	86	106	8	102	103	101	*	86	108
Ec. bellieri	8	8	8	101	101	95	102	86	106	66	102	101	101	6	86	108
Ec. carpathicus	100	18	86	100	101	26	102	66	10%	66	101	102	105	86	8	108

Table 2. continued

Enzymes Taxa	MDH-2	СРДН	APK	RDH	MPI	ALD	HIK-1	GOT-2	AK	IPO-1	IPO-2	PGM	GOT-1	LAP	MDH-1	HK-2
																,
Ec. dispar	90	8	8	8	102	86	1025	86	106	86	102	9	105	96	86	110
Ec. forcipula	8	8	96	8	101	96	102	26	106	66	102	101	101	96	86	108
Ec. helveticus	8	8	86	101	8	95	102	101	106	96	26	101	105	26	8	108
Ec. insignis	8	8	8	101	101	96	102	8	106	101	102	102	101	26	86	108
Ec. krueperi	8	8	8	101	101	100	101	66	106	66	26	101	105	66	86	107
Ec. macani	8	8	86	9	5	96	102	26	106	66	102	1015	101	86	8	108
Ec. parabelveticus	8	8	86	101	동	95	102	101	18	96	26	101	106	26	86	108
Ec. picteti	8	8	<b>%</b>	101	8	95	103	66	106	96	26	102	106	86	91	113
Ec. ruffii	8	8	8	8	102	96	102	86	18	66	102	101	101	%	8	108
Ec. starmachi	8	9	8	101	102	96	102	26	106	8	103	103	105	86	8	108
Ec. subalpinus	8	8	86	8	동	95	102	86	106	66	101	101	105	86	86	108
Ec. torrentis	8	8	86	9	<u>5</u>	96	1025	66	106	66	102	101	105	86	95	110
Ec. venosus	8	8	%	9	5	%	102	26	106	66	102	102	101	26	86	108
Ec. zelleri	8	100	8	101	8	95	102	8	8	96	26	101	105	26	86	108
El. grandiae	86	86	8	101	102	96	103	66	101	66	101	8	108	8	103	110
El. gridellii	86	66	86	66	<u>10</u>	96	103	8	112	86	102	26	108	8	86	107
El. hellenica	86	66	8	66	5	95	101	66	107	101	101	26	108	8	86	102
El. lateralis	86	66	8	66	101	%	102	9	107	101	101	26	108	8	86	107
El. ozrensis	86	66	8	66	5	96	103	8	107	86	101	86	108	5	86	103
El. pseudograndiae	86	86	8	66	102	96	102	8	107	66	102	26	108	8	101	107
El. quadrilineata	86	66	8	8	101	96	103	8	112	86	102	26	108	8	86	108
El. vipavensis	86	66	8	66	<u>1</u> 0	%	103	8	107	86	101	26	108	8	86	103
H. coerulans	86	9	66	86	101	66	8	8	112	86	%	8	108	101	94	102
H. dalecarlica	86	9	66	8	101	86	8	86	112	8	96	102	108	86	%	102
H. flava	86	8	66	66	101	66	66	86	107	86	96	101	108	102	4	102
H. sulphurea	86	9	66	86	101	86	8	26	112	86	%	101	108	101	26	101
N. joernensis	86	66	8	86	100,	95	103	66	106	%	%	102	104	26	100	113

the Got-1-locus in different populations of *Ecdyonurus venosus* (Table 6). The intraspecific frequency differences for this taxa are discussed. For the calculation of the Ī-values however, all electromorphs were considered. Table 7 gives the Ī-values calculated for pairs of taxa. These values were used to generate the dendrogram (Fig. 1). The biochemical data which are relevant for the systematics of the Heptageniidae are summarized in Fig. 2.

### Presentation of the taxa

Specific electromorphs or pairs of electromorphs were found for the systematic ranks of genus, subgenus (species-group) and species (see AK, APK, GOT-2,  $\alpha$ -GPDH etc., in Table 2). Some of the allelic variants were common to more than one genus (see electromorphs 98 and 100 at the Mdh-2 locus).

#### Epeorus

Recent data from analytical enzyme electrophoresis (Zurwerra et al., 1986) have shown that the four European species available to us (see Table 1;  $E.\ zajtzevi$  could not be investigated) can be clearly subdivided into two groups. One group contains the taxa  $E.\ alpicola$  and  $E.\ yougoslavicus$  which were regarded by some authors as being members of the genus Iron Eaton, 1883. Our findings indicate no close relationship between the type species of  $Iron\ (I.\ longimanus, North America)$  and  $E.\ alpicola-E.\ yougoslavicus$ . The calculated low genetic identity values between 0.19 and 0.21 (see Zurwerra et al., 1986) correspond to the genus level within the Heptageniidae. Common electromorphs between  $I.\ longimanus$  and the European Epeorus taxa were only found for  $\alpha$ -GPDH, IPO-2 and MDH-1 among a total of sixteen enzymes investigated. The four European taxa of Epeorus can be subdivided into the  $E.\ sylvicola$ - and  $E.\ alpicola$ -group, which are characterized by the AK, GOT-2, IPO-2 and RDH enzymes (see Table 2).

Later morphological comparisons (TOMKA & ZURWERRA, 1985) of E. alpicola and E. yougoslavicus with the nearctic representatives of the subgenus Ironopsis Traver, 1935 (sensu Tomka & Zurwerra, 1986) and of the genus Epeorus showed that both European species fulfill all the criteria of the nearctic subgenus Ironopsis. The genetic identity coefficient of 0.35 between the E. alpicola-and E. sylvicola-group also supports the subgeneric rank of both groups, since this value is distinctly lower than those between any congeneric species-groups of the Heptageniidae (see Fig. 1).

# Rhithrogena

JACOB (1974) and Sowa (1984) divided the numerous species of *Rhithrogena* (more than ½ of the European Heptageniidae belong to *Rhithrogena*) in groups

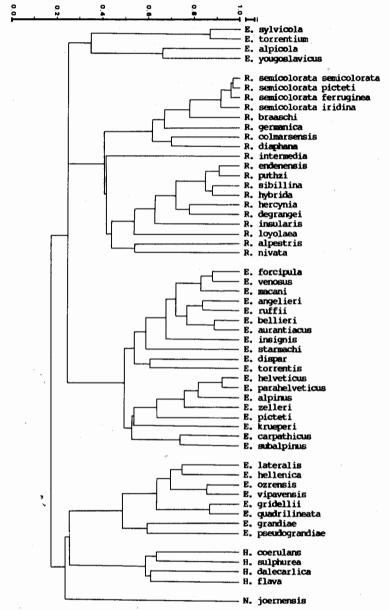


Fig. 1. Dendrogram of the fifty-five taxa investigated.

for a better understanding of their interrelationships. Both authors used larval and imaginal characteristics and established six and seven groups respectively. The investigation of these groups with biochemical methods showed a remarkable result. Instead of separating into many minor groups, all *Rhithrogena* 

species investigated were clustered into two distinct major groups (Figs. 1, 2) which are defined by the diagnostic characteristics given in Table 3 and Fig. 3.

Examination of Table 2 with respect to the major groups of *Rhithrogena* shows, besides α-GPDH, AK as a second diagnostic enzyme with the exception of *R. intermedia* METZLER/TOMKA/ZURWERRA, 1987. This new species was the only member of the *R. lobata*-group with electromorph 115 of AK, a con-

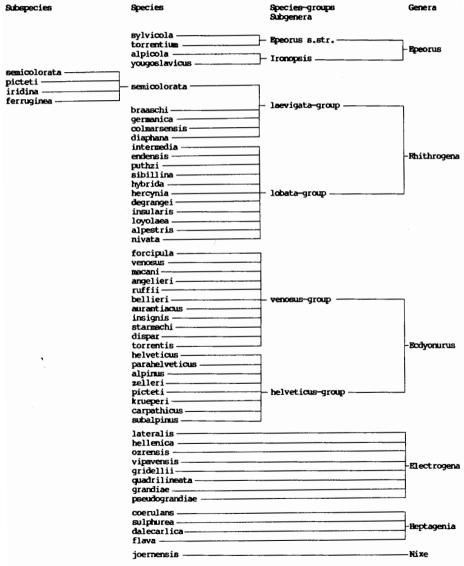


Fig. 2. Systematic ranking of the fifty-five European taxa of Heptageniidae.

Table 3. Characteristic of the Rhithrogena laevigata- and R. lobata-group.

	laevigata-group	lobata-group
larval characteristics:		
edge of gills	edge of 7th gill smooth (Belfiore, 1983: 75, Fig. 6a-g; Sowa, 1970: Figs. 28-30)	edge of all gills lobed (Sowa, 1984: Figs. 29-32)
front edge of the lateral sclerite on the 1st abdominal sternite	is turned backwards (Sowa, 1970: 77, Fig. 25)	is turned forwards (Sowa, 1984: 39, Fig. 2)
imaginal characteristics:		
form of the apical edge of the ejaculatory duct of the penis-lobes	the protruding apical edge is at the same level (Fig. 3 a) and surrounds the funnel-shaped ejaculatory duct. The sloping of the funnel-shaped edge is steady all-around	the protruding apical edge is not placed at the same level. It is only visible on the ventral side of the often rift-shaped orifices of the ejaculatory duct; the hemispherical dorsal edge slopes gradually to the ventral part of the orifice (Fig. 3 b)
α-Glycerophosphate dehydrogenase	electromorph 98	electromorph 99

dition which in general was valid for the R. laevigata-group. It has to be emphasized that in two out of ten individuals studied, the electromorph 119 occurred in addition to the main electromorph 115. The  $\bar{I}$ -value was only by an average of 0.05 units higher in comparison with the representatives of the R. lobata-group than with species of the R. laevigata-group. On the other hand, R. intermedia had the highest  $\bar{I}$ -value when compared to R. diaphana ( $\bar{I}=0.62$ ), which belongs to the R. laevigata-group. The intermediary status of R. intermedia within all Rhithrogena species was documented by the biochemical features, e.g. the electromorph 98 at the Mdh-2-locus occurred only in R. diaphana and R. intermedia among all Rhithrogena studied. Furthermore, the absence of the plica on the lamella of the first gill is a common feature of R. intermedia, R. alpestris, R. diaphana and R. eatoni. Despite similarities with R. diaphana, R. intermedia was placed in the R. lobata-group (see Table 3).

Sowa (1984) recognised thirty-six *Rhithrogena* species, of which twenty-seven are valid today, and subdivided them into seven minor groups. In the present work, sixteen out of these taxa were considered and complemented with the recently identified new species *R. endenensis*, *R. sibillina* (METZLER et al., 1985) and *R. intermedia* (METZLER et al., in preparation). The assignment to

the major groups can be seen in Figs. 1 and 2. The remaining species placed in the R. alpestris-, R. hybrida- and R. loyolaea-group by Sowa could be assigned to the R. lobata-group with the exception of R. gorganica, which belongs to the R. laevigata-group. In addition all other known species of the R. semicolorata-, R. germanica-, R. sowai- and R. diaphana-group that were not investigated by biochemical means could be assigned to the R. laevigata-group, with the exception of R. buresi, R. eatoni and R. sowai. These clearly belong to the R. lobata-group. R. datterai is synonymous with R. castellana (cf. Thomas & Sartori, 1985) and belongs also to the R. laevigata-group. According to our results, the shape of the seventh gill is the most important criterion to differentiate the major groups. Sowa disregarded this criterion and placed R. eatoni with lobed and R. gorganica with smooth edged gills into the wrong minor groups. (We found the larval stage of R. eatoni for the first time on Corsica.)

The results of enzyme electrophoretic analyses on representatives of the Rhithrogena semicolorata-group were astonishing. The four taxa R. semicolorata iridina comb. n., R. semicolorata picteti comb. n., R. semicolorata ferruginea comb. n. and R. semicolorata semicolorata subsp. n. could not be differentiated by the enzymatic criteria (see Table 2, 7; Fig. 2), although Sowa was able to discriminate them by means of penis morphology and wing-colouration of imagines (the larvae are not discernible). The comparison of these taxa with the main electromorphs (Table 2) showed identity for all enzymes investigated, except for ALD and MDH-1. The analysis of all electromorphs observed for these two enzymes (Table 4) showed that the variation of the genetic identity values (0.90-0.97, see Table 7) are the result of frequency differences. Are these high I-values already sufficient for the species criterion? According to the definition of a biological species by MAYR (see introduction) the presence of a common gene pool is a basic requirement. The comparison of the four taxa (Table 4) showed that these are not reproductively isolated. Gene flow is supposed to occur because the investigation of a total of 135 imagines representing fourteen geographically isolated populations (Table 1) did not show significant differences in the frequencies of the MDH-1 electromorphs. On the contrary, the frequency differences of ALD slightly indicated reproductive isolation.

Table 4. The frequencies of electromorphs at the Ald- and Mdh-1 loci of four taxa of the *Rhithrogena semicolorata*-complex. The number of populations investigated is given in parentheses.

Electromorph	Α	LD	MD	H-1
	99	100	96	98
R. semicolorata ferruginea (3)	81	19	49	51
R. semicolorata iridina (2)	_	100	36	64
R. semicolorata picteti (5)	92	8	62	38
R. semicolorata semicolorata (4)	91	9	54	46

The presence of electromorph 100 as the only electromorph in both R. semicolorata iridina populations, is by itself not sufficient since some populations of R. semicolorata semicolorata and R. semicolorata picteti also had only the electromorph 99. We propose that R. ferruginea, R. iridina and R. iridina picteti (Sowa, 1970) should be regarded as subspecies of R. semicolorata (Fig. 2) because the four taxa share a common gene pool with identical allelic variants. The differences of the penis structures used by Sowa (1970) were reinvestigated by us on more extensive material. The morphological characteristics do not allow to separate R. semicolorata ferruginea, R. semicolorata iridina and R. semicolorata picteti. These taxa can be identified only by the colouration of the wings. Only in some exceptional cases, is it possible to separate R. semicolorata semicolorata from the three others by morphological features.

Both newly described species, R. endenensis and R. sibillina (METZLER et al., 1985) can also be distinguished biochemically (by a combination of allelic variants) from all other Rhithrogena species. With an I-value of 0.91, R. endenensis showed a strong affiliation to R. puthzi. Both species can be distinguished at the Ald- and Lap-loci (see Table 2). R. puthzi showed the electromorph 98 in addition to the electromorph 96. The former did not occur in the other Rhithrogena species. R. sibillina, which can be determined rather easily by morphological criteria, showed a close relationship to R. hybrida, R. puthzi and R. endenensis, but differed from them at the Ald-locus, from R. puthzi and R. endenensis also at the Pgm- and Got-1-locus (see Table 2).

# Ecdyonurus

Prior to the separation of the "lateralis"-group (defined as a new genus Electrogena Zurwerra & Tomka, 1985) from the genus Ecdyonurus, the latter contained thirty-six species in Europe (without the Caucasian ones). The now remaining twenty-three species, discernible by larval and imaginal characteristics, can be assigned to two groups (Table 5).

Twenty-four populations of the E. helveticus-group were analysed electrophoretically. After inspection of the biochemical data, individuals of four populations, identified as E. helveticus by the morphological predetermination, could not be assigned to a known species. The presence of specific allelic variants defined these populations as two new species, namely E. alpinus Hefti/Tomka/Zurwerra, 1987 and E. parahelveticus Hefti/Tomka/Zurwerra (Hefti et al., 1986, 1987). The highest genetic identity was found between E. parahelveticus and E. helveticus with an Ī-value of 0.93. However, both species are easily distinguishable at the Got-1-locus. The populations of E. parahelveticus from the Alps of Valais and Savoie (Table 1) showed the same electromorphs (main electromorph 106, adjacent one 108), which were usually typical for E. picteti within the E. helveticus-group. The electromorph 106 was charac-

Table 5. Characteristics of the Ecdyonurus helveticus- and E. venosus-group.

	•	
	helveticus-group	venosus-group
larval characteristics:		
pilosity on hypopharynx	few hairs on lateral lobes	dense hairs on lateral lobes
hind projections on ab- dominal tergites	short projections	long projections
spines near the distal part of hind femur	spatulated or roun- ded apically	lancelolate, sharp
imaginal characteristics:		
penis-lobes	along the curvature of penis-lobes with apical elongated inner sclerite (apical sclerite) (KIMMINS, 1958: 230, Fig. 12)	inner sclerite not elongated apically; the distal part often over- looks the median edge of penis-lobes (ТНОМАS, 1970: 78, Fig. 8)
Indophenol oxidase-2	electromorph 97 or 101	electromorph 102 or 103

terized by the presence of a coloured dilatation directed to the anode (probably active cleavage products), and can be easily distinguished from the electromorph 105 of all the other representatives of the *E. helveticus*-group (Table 2). With the exception of the electromorph 98, which replaces the electromorph 100 at the Mdh-1-locus, the remaining biochemical characteristics are identical to those of *E. helveticus*. The two different main electromorphs result from a frequency difference at this locus. The male imagines of *E. parahelveticus* can be distinguished from all other members of the group by the length to width ratio <2 of the lateral sclerite of the penis-lobes. In contrast to all known species, larval diagnostic features are the short and not densely distributed projections on the hind border of the abdominal tergites and the missing teeth on the tarsal claws. Full details with respect to the diagnostic differences of *E. parahelveticus* are given by Heffi et al. (1986).

Despite the high similarity regarding these characteristics, we detected distinct differences between the two alpine populations of Lochbach and Ova dal Crot of Switzerland and *E. helveticus* populations. At the Got-2-locus a 100% difference was observed between the electromorphs of *E. helveticus* and both alpine populations. In the alpine populations, the enzyme GOT-2 was presented by electromorph 99, which also occurred in all populations of *E. carpathicus*, *E. krueperi*, *E. zelleri* and again *E. picteti* (Table 2), whereas in *E. helveticus* and *E. parahelveticus* it was represented by the electromorph 101. This allelic difference and other characteristics allowed the identification of these populations as distinct species. According to Mayr's definition of a species,

this population has been described as a distinct taxon, *E. alpinus* (Heffi et al., 1987). The name indicates the ecological distribution.

Both species, E. alpinus and E. parahelveticus, were closely related to E. helveticus and therefore similar to members of the E. helveticus-complex sensu Kimmins (1958), which included until now the three species E. helveticus, E. austriacus, E. zelleri, which are all distinguishable by penis morphology and patterns on subimaginal wings. In 1975 PUTHZ abrogated the name E. austriacus and declared it as a synonym of E. picteti. This interconvertion was mainly based on subimaginal wing patterns, which, indeed, are very similar in both species.1 According to the descriptions of Kimmins (1958), E. austriacus shows clearly zig-zag patterns, E. helveticus diffuse striped patterns and E. zelleri uniformly-grey wings. Our verification of these patterns revealed local overlaps with more than one species of the E. helveticus-complex. For example in Radovna (YU), we expected to find the three species E. helveticus, E. picteti and E. zelleri according to the predeterminations. However, using the enzyme electrophoretic data and morphological features, only the species E. picteti and E. zelleri could be identified. The clearly visible zig-zag pattern on the subimago wings, allowed to separate E. picteti (and also E. austriacus) from the other species of the E. helveticus-complex. The result from this analysis showed that, E. helveticus exhibits patterns which vary from diffused zig-zag to uniformlygrey. The same phenomenon was also observed in E. alpinus and E. parahelveticus. The difficulty of the interpretation between diffused zig-zag or uniformly-grey wings of the subimago must also have led to the ambiguous species status of E. zelleri. This problem was obvious from the beginning, especially with regard to the populations of E. helveticus with uniformly-grey wings. The status of the E. helveticus-complex could be clarified using biochemical methods: E. zelleri was clearly separated from the other representatives of the E. helveticus-group by having the electromorphs 100 of AK and APK (Table 2).

The intermediary status of *E. picteti* among the species distributed in the Alps (*E. alpinus*, *E. helveticus*, *E. parahelveticus* and *E. zelleri*) and the East European species *E. carpathicus*, *E. krueperi* and *E. subalpinus* is clearly visible in the dendrogram and has been established by analysis the relative mobility of the sixteen enzymes studied (Fig. 1). The comparative Ī-values of *E. picteti* and the alpine species are betwen 0.60 and 0.69 (Table 7). The genetic identity decreased to a value of 0.48 between *E. picteti* and the East European species. A high Ī-value has been found only between *E. carpathicus* and *E. subalpinus* (both occur together in the Carpathians, see Limnofauna Europaea). No particular

<sup>&</sup>lt;sup>1</sup> Recent investigations of the "Ephemeroptera working group" of Freiburg/Switzerland show that *E. austriacus* Kimmins, 1958, is a species propria (details see Heffi & Tomka, 1986).

similarity could be established between E. krueperi and members belonging to the E. helveticus-group (0.48 <  $\bar{I}$  > 0.63). However, a relatively high biochemical relatedness was found between E. subalpinus and members of the E. helveticus-complex, with the exception of E. picteti. The two species E. epeorides and E. siveci of the E. helveticus-group are not considered here (details see JACOB & BRAASCH, 1984).

The relationships based upon biochemical data are represented in Fig. 1 for the taxa belonging to the E. venosus-group. The assignment of some populations to known species like E. angelieri, E. forcipula, E. ruffii and E. venosus, however, was very difficult, although these could be clearly discriminated according to the calculated identity values. On the one hand, the difficulties resulted from a lack of exact morphological descriptions, and on the other hand from variations within the described features. Although both species have been described very early, the morphological separation of E. forcipula PICTET, 1843, from E. venosus Fabricius, 1775, is one of the most difficult problems of the systematic classification of the Heptageniidae. The reexamination of the published morphological characteristics (KIMMINS, 1942; THOMAS, 1968) showed considerable overlaps, despite a distinct biochemical separation ( $\bar{I} = 0.88$ ) and the presence of a 100 % allelic difference at the Pgm-locus (Table 2). The distal edge of the lateral sclerite, which is round in E. forcipula but straight in E. venosus, was the best diagnostic feature. The larval (hind borders and lateral projections of abdominal tergites) and the remaining imaginal characteristics (ratio of tibia: tarsus, teeth on forceps-base, abdominal patterns) were not constant. Even a more extensive analysis did not yield reliable features. E. venosus generally shows a greater variability (especially in body size) and is more widely distributed in Europe than E. forcipula. Furthermore, intraspecific variability at the Got-1-locus was observed for E. venosus (Table 6). This enzyme allows the six populations studied to be assigned to either of two groups. The main electromorph was 105 in both populations of Argen (D) and Gotteron (CH). This electromorph is usually found in E. dispar, E. starmachi and E. torrentis, all belonging to the E. venosus-group. Our study did not allow a further

Table 6. The frequencies of electromorphs at the Got-1-locus of different *Ecdyonurus venosus* populations.

D 1 .:		1 0	1
Populations	Electron	norphs at Go	t-1-locus
	101	105	108
Argen	7	86	7
Gotteron	9	91	_
Hongrin	83	17	
Sense	100	-	_
Vipava	100	7	_
Wutach	73	27	-

Table 7. Estimates of genetic identity values I in fifty-five European taxa of Heptageniidae.

		ŀ					Ì				l								İ		ĺ						ĺ		
, 0	alp s	syl t	tor you		alp b	bra col	d de	deg dia	end ger	ger	her	her hybins		int loy	loy	niv .	put	ems	put sem sem sem sib	ems	ems	ib a	alp a	ang aur	ur bel	el car	r dis	for	
Ep. alpicola	1	.36		99		.21		2.23	.24	.19		24	22	.13		6	.21	. 72	. 22	. 82	. 72	31	1	ı	.25 .2	28 .15	5 .26	ı	
Ep. sylvicola	•	1	.3 78.	.35			-			છ		.25	5						82.	.17	. 31		.23				-		
Ep. torrentium		•	ا د.:	. 46.	.45	21 .19	9 .31	1.15		8.	8	24	8	34		77			.13	14.	4.	23		. 29	23 .2	.22 .21			
Ep. yougoslavicus			ı		.31	.26 .29			.25	.27	.25	3	.15	.12	.26	.12	19	.32	. 92	.33	.33								
R. alpestris				•		36 .10	74.	.26	3.	.23	.31	.42	<u>‡</u>	.37	.39	5.	.56	24	. 92	.24	8				33 .2				
R. braaschi					ı	.63	3 .38	.55	4.	.61	.31	.38	.32	.37		.29	4.	8.	7.	7	8			5 	24 .22				
R. colmarsensis						1	.38	8.	.45	કે	<del>5</del>	.46	.27		8		5	.7	99	7.	27	.33		.29	-				
R. degrangei							ı	.29	8	.28	%	.82	.63	.56	2.	51	69	34	3	34	.35			2.	1.	.10 .30			
R. diaphana								ı	.33	.53	.29	.26	은.	.62	38	35		. 99	. 29.	. 59	8	. 72.		21 .2	25 .26			1.21	
R. endenensis									ı	.34	89:	8.	.59	4.	.61	49	.91	.41	.39	4	. 74	.82		. 22	.24 .24				
R. germanica										1	36	.29	.27	.27	.33	34	34	.71	5.	.73	.71	.33	-	. 22	30 .25				
R. hercynia											ı	8 8	.67	5.	.61	.51	2	.43	.35	<del>1</del>	<b>6</b>	69:	.33 .2	.25 .2	24 .26	6 .39	.12	.27	
R. hybrida												t	.62	3	. 69:	45	.85	.35	.31	.36	36.	.88	.30	. 29	.22 .21				
R. insularis													ı	32	43	55.	2	14.	.16	.16	. 51	.56	.23	30 .2	.27 .22	2 .27	1.		
R. intermedia														1	4	46	츙.	.38	8	34	.38	.38	19.1	0. 21.	.06	1 .15	8.		
R. loyolaea															1	39	.65	. 56	8	.56	.57	.59	.23	.37 .2	.26 .25	5 .29	.20		
R. nivata																	. 53	.23	.23		. 62	.53	.35 .2	.28	33 .27	7 .21	1.15		
R. puthzi																	ı	38	충 	.39	ð.	.: .:	.35 .2	.27 .2	.26 .23	3 .26	5.17		
R. semicolorata ferruginea																			. 26	. 96	. 36	.32	.32	.18 .2	.23 .22	2 .37	.20		
R. semicolorata iridina																		·	٠. ا	. 26	8	.35	.31	.18	25 .23	3 .32			
R. semicolorata picteti																			•	1	76	.33	.33	.16 .2	.25 .22	2 .33	3.21		
R. semicolorata semicolorata																				•	,;	34	36.2	.21 .27	7.28				
R. sibillina																					'	4.	.42	.25 .3	30 .34	4 .27			
Ec. alpinus																						ı		41.5	50 .55	5 .59	<b>€</b>		
Ec. angelieri																							ı		81 .71	1.54	1.59		
Ec. aurantiacus																								1	8.	9.54	1.62		
Ec. bellieri																									ı	4.	5.57	69.	
Ec. carpathicus																										I	4.		
Ec. dispar																											I	4.	
Ec. forcipula																												1	

Table 7. Continue

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Ep. alpicola		.25	.32	.17′	.22	.25	.23	.22	.23	17:	.16	8.	6	16	ٔ ا	'	26	,;   8	١.,	Ι.	, 8	, 2	 7.	\ \frac{\cdot 2}{\cdot 2}	<u>.</u>
Ep. sylvicola	.24	ဗ္ဂ	.29	.26	.22	.24	.31	.23	8.	.21	.23	.37	.13	.16	.17	21			23 .1		_	•	70	11	10
Ep. torrentium		.27	.22	.23	.21	.21	.29	8	.28	.22	.21	.35	.13	14	·		13	18			•				8
Ep. yougoslavicus	-	8.	.31	5	8	<del>5</del>	.25	.34	34	.26	.23	.37	0.	8	.15	13	13		14 .1		.19	32		17	31
R. alpestris		8	.32	.19	36	.25	.25	.32	.25	.26	.15	.33	.23		·	_	23	•	•		٠	-		. 70	19
R. braaschi		.17	22	39	.41	.38	.31	.25	.43	4.	.31	.18	.27	.21	-	•		8	•		. 21	24	11.	4.	16
R. colmarsensis		.34	53	<del>.</del> 4.	8	.28	.26	.22	.32	.28	.37	.16	14			. 25	25	Ť			·			18	15
R. degrangei		.17	유.	.25	.23	.23	.18	.18	.24	.24	.23	.23	.05		. 41		-	•	14 .1	14	·	•	•	89	16
R. diaphana		.28	.29	.22	.26	.22	11.	.15	52	.23	.16	.16	.29		-			·	·		•	.: .:	·	•	S
R. endenensis		.23	.22	.27	.43	.31	.17	.26	8	.23	.17	.24	0.		-	. 15	-		-		. •	.05	o. 80	.0	80
R. germanica		.29	.32	8	દ	.43	.24	.28	.22	.35	.29	.23	.33			•			•	•	•		·	51	77
R. bercynia		.27	.21	.36	.21	.28	8	.23	.28	.30	.31	.22	0			•	13		.08	. 61	9.	50.	•	9	8
R. hybrida		.26	.13	34	.31	.24	.27	.17	.29	.24	.29	.17	8			•	. 21			.18	•		·	2	15
R. insularis		.22	8	.33	.26	.15	.27	34	.25	.29	.26	.15	6.		5.	. 72	•	. 12					-	•	8
R. intermedia		11.	8	.18	.16	8	.13	6	.22	8	11:	50.	80.			-	·		24 .2	22	-		. 19	•	2
R. loyolaea		.17	.17	.39	.29	.26	င္ပ	.18	.35	.29	.28	.15	.19			·							-	•	21
R. nivata		.36	.29	.34	.27	.25	<b>.</b> 24	34	.26	34	8	.19	1.		5		. 23	91.	•	. 71		.12	9; 9;	50.	· 8
R. puthzi		.25	.18	8.	4.	.31	77	.23	8.	.25	77	.25	.13			•	. 13	_			•			٠	8
R. semicolorata ferruginea		.19	.28	.25	.35	.52	.19	.21	.33	.33	7	.28	.32			•	. 51	. 15	·	. 15	91.	. 12		•	77
R. semicolorata iridina		.22	.37	.25	.38	.53	.17	.24	8	.28	77	.28	.33		-	•	. 17	.15		.15	41.		•	91	97
R. semicolorata picteti		8	.32	.25	.35	5.	.16	.26	.31	.32	.21	8	.35			•	. 13	. 91	5.	. 51	31	•	13	13	76
R. semicolorata semicolorata		.21	.37	.27	<del>5</del>	.53	.18	.26	.35	.35	.21	8	.34		8	·	. 51	. 21	5.	.15	23	. 25	.18	16	25
R. sibillina	.42	34	.19	3	.41	£.	.23	.23	.29	.17	.24	.29	.13		-	·	10	. 21	1.	16 .	•	0 90	0.0	8	16
Ec. alpinus	•	<u>4</u> .	.63	.46	.78	69:	.41	.53	69:	.51	승	.78	.17			·		12	•	. 15	·	•	13	41	30
Ec. angelieri	.47	29.	.56	.76	.45	.24	<b>%</b> :	.52	.52	.63	7.	.36	8	.23	•	. 25	23	۰: چ	36 .2	78	14			.:	17
Ec. aurantiacus	-	.81	.61	7.	.48	.32	<b>8</b> .	77.	.55	ζ.	7.	84.	.28	.24	. 19		-		•	•	Ċ	•	23 .1	•	18
Ec. bellieri		69:	2	.63	.55	.36	.71	.53	ક <u>ે</u>	.45	.59	.51	.19	.15	·	. 12	17	92	28 .2	8	.:	.:		18	27
Ec. carpathicus	5.	.51	.56	ዩ	<del>5</del>	.48	.54	.56	74	.65	99.	44.	.22	.17	•		•	•	•	•		-	Ċ	•	22
•																						1			

able 7. Continued.

	hel	ins	kr	mac	Dar	Dic 1	ruf s	sta si	sub t	for	ven z	zel	era eri	i hel	lat	ozr	DSe	dua	·g	900	12	12	113	<u>ء</u> [
									- 1	-	. 1	Т	- [		Ш					3		1	;	3
Ec. dispar	<del>5</del>	4	.55	<del>4</del> .			•		-	•			-			-		.17	.12	6	8	.17	.18	.18
Ec. forcipula	.42	.61	.48	83						•								.29	22	.15	.25	5	.24	80.
Ec. helveticus	ı	.47	.56	.45	-		_											.10	8.	6.	8	.13	.14	.29
Ec. insignis		ı	35	.65	.46	•			-	·		-		-		_		.43	8.	.19	.21	.13	.16	.28
Ec. krueperi			ı	.45			·			•						·		.19	.25	14	.24	8	.19	24
Ec. macani				ı	-	.34	. 27	. 19	. 19.	. 63	.82	.32	.14 .29			_		.29	.23	.15	.27	.13	.21	11.
Ec. parabelveticus							•		-	•		-			-			8	8ું	ફ	8	.13	.15	.28
Ec. picteti						-	_		-	-			-					9.	.13	80.	8	80.	14	.51
Ec. ruffii							-		-	-				-		_		.29	22	6.	.23	.16	.10	.19
Ec. starmachi							'	-: 1	-	•		-			-			27	.21	8	8	8.	14:	.16
Ec. subalpinus								'	 1	·								51.	.15	8	.28	.19	.12	.16
Ec. torrentis									•	-; I			•		-	•		.17	.18	6	.25	.16	.18	14
Ec. venosus										•	.;				-	_		.29	.23	.13	.28	.13	.22	.19
Ec. zelleri											'		•		-	·		.17	8	6	ફ	ફ	.12	.36
El. grandiae												'	-	3.4	54.	.41	9.	.39	.53	9	8	.15	.13	.27
El. gridellii													ı	₹.	-			.87	.65	.38	.32	.32	30	.25
El. hellenica														I		-		.55	.72	.25	.33	.38	.19	.37
El. lateralis															ı	8		99.	1.	.26	.26	.32	.19	.24
El. ozrensis																I	.46	7.	98.	.38	.25	.38	8.	.32
El. pseudograndiae																	I	.57	3	.18	.26	.26	.13	.17
El. quadrilineata																		ı	.73	.38	.32	.32	8.	.32
El. vipavensis																			ı	.31	.26	.39	.27	.33
H. coerulans																				ı	.62	.61	<b>2</b> .	.17
H. dalecarlica																					ı	.61	.55	.23
H. flava																						ı	5.	.15
H. sulphurea																							ı	.21
N. joernensis																								 I
																			i					

distinction of these two groups. We did not find any evidence for the subspecies rank of these two groups. It should be noted that, according to the morphological characteristics the six populations, can be assigned to *E. venosus*.

The highest identity coefficient was calculated between *E. forcipula* and *E. venosus* (Tables 2 and 7, specific electromorphs at the Apk- and Pgm-loci). *E. macani* which was a new record for Italy, was closely related to both species. Despite a comparison with paratypic material, it was difficult to assign these populations of *E. macani*. The abdominal patterns were much clearer on the male paratype (as determined by Thomas), than on the individuals from Italy. The concave outer edge on the inner sclerite of the penis as described by Thomas (Thomas, 1970: 78, Fig. 5) is missing in the paratype, but is distinctly present in individuals from Italy.

Two populations occurring in South France (Asse and Lot), which are biochemically recognizable as separate taxa, could be assigned either to the species *E. angelieri* or to *E. ruffii*. Difficulties were encountered due to the poor description of *E. ruffii*. The drawings of the penis by Grandi (1952) and Fontaine (1964) are incorrect. Both taxa have a very similar penis form and structure; this similarity is also reflected by the high I-values in the matrix (Table 7) and in the dendrogram (Fig. 1). A redescription will bring clarity. An exact assignment of the two populations was made possible by using reference material from the collection of Thomas.

Our larval material of *E. insignis* could be morphologically divided into two groups. During the larval stage both groups showed the typical sternite pattern for "*insignis*". However one of the groups could be easily identified by the characteristic white spots on the abdomen (occasionally also on head and thorax). The biochemical analysis revealed no significant differences between the two groups. This confirms the results of Kimmins (1942) who also found these white-spotted nymphs in *E. dispar*, *E. forcipula* and *E. torrentis*.

E. dispar and E. torrentis are linked by the lowest identity coefficient among the E. venosus taxa. Many calculated I-values are lower than 0.50 (Table 7). None of these species show a particularly high affiliation with the other species, with the exception of E. dispar to E. ruffii (I-value 0.72).

# Electrogena

The unsatisfactory assignment of the "lateralis"-group to either the genus Ecdyonurus or originally to the genus Heptagenia could be clarified by our biochemical investigations. The results from the analysis of eight studied "lateralis" species are sufficient evidence for the generic status of this group. This new genus Electrogena Zurwerra & Tomka, 1985 has already been reported in an earlier study together with a key for the determination of the three genera Ecdyonurus, Electrogena and Heptagenia (Tomka & Zurwerra, 1985). The sup-

porting biochemical evidence which allowed to establish the new genus is described below. The swarming behaviour is a further evidence for the generic rank. The representatives of Electrogena dance differently from the species of Ecdyonurus and Heptagenia, which show similar dancing movements (CHRISTIAN FISCHER, personal communication, 1986).

The genus Electrogena was separated from all other genera investigated by an I-value of 0.22 ± 6 (see dendrogram, Fig. 1 and correlation matrix, Table 7). The highest I-values were found for Heptagenia and Nixe. These exceeded only slightly the identity values to other genera (0.17-0.19). In addition, representatives of the genera Iron and Cinygmula from North America (see Zurwerra & TOMKA, 1985: 101, Fig. 1) cluster also to a similar degree alike the genera analysed in this study. Most mayfly-investigators who have studied the "lateralis"-group, expressed the opinion that the "lateralis"-group belongs to the genus Ecdyonurus. However, our biochemical data contradict such an assignment. The I-value between Electrogena and Heptagenia was higher than the one between Electrogena and Ecdyonurus. For the genera Electrogena and Heptagenia, identical electromorphs were found at the Mdh-2-, Rdh- (except for E. grandiae), Ak- and Got-1 loci. In contrast, the genera Ecdyonurus and Electrogena shared common electromorphs only at the Apk- and Ipo-1-locus. A separation of the "lateralis"-group from the genus Ecdyonurus was evidenced by different allelic variants of enzymes like AK, \alpha-GPDH, GOT-1, LAP, MDH-2, PGM and RDH (except E. grandiae). The genus Electrogena is characterized biochemically by a combination of electromorphs for the following enzymes:

MDH 2: electromorph 98

in common with Heptagenia, Rhithrogena diaphana and R. intermedia

α-GPDH: electromorphs 98,99

in common with Rhithrogena and Nixe joernensis

RDH: electromorph 99

with the exception of E. grandiae (electromorph 101); in common with Heptagenia dalecarlica, H. flava and Epeorus alpicola and E. yougoslavicus

IPO-2: electromorphs 101, 102

partially in common with Ecdyonurus

PGM: electromorphs 97, 98, 99 electromorph 99 in common with Heptagenia coerulans; electromorph 97 in common with

Epeorus alpicola

The genus Electrogena can be separated by morphological criteria from Ecdyonurus and Heptagenia (ZURWERRA & TOMKA, 1985) and from other valid genera of the Heptageniidae in the Holarctic, Oriental and Ethiopian region as shown in the key to larvae and imagines (TOMKA & ZURWERRA, 1985).

Special attention must be paid to the similarities between the new genus and the genera Afronurus Lestage, 1924, and Ecdyonuroides Dang, 1967. Both genera are clearly discernible from *Electrogena* by conspicuous morphological characteristics. These features, however, allow only to distinguish developmental stages. The larvae of *Ecdyonuroides* have long spiniform paranotal processes (Tshernova, 1976: 48, Fig. 7) on their abdominal segments while *Afronurus* and *Electrogena* do not. The structure of the penis-lobes of imagines from the genus *Afronurus* is clearly different from that of the two other genera. The penis-lobes in *Afronurus* are medio-apically expanded and their ventral surface shows a pronounced longitudinal emargination (see Schoonbee, 1968). Since the species of the genera *Afronurus*, *Electrogena* and *Ecdyonuroides* have not always been accurately described, most features had to be tested for their validity as diagnostic characteristics. In their key to the genera of the Heptageniidae, Tomka & Zurwerra (1985) used the relative length of the first two tarsal articles and the contiguity of the eyes in male imagines to separate *Afronurus*, *Ecdyonuroides* and *Electrogena*. Following reexamination of more taxa, these features were found to be inadequate.

The eight Eletrogena taxa that were investigated biochemically are represented in Fig. 1. The assignment of the various populations to any of the known Electrogena species (until now described as members of Ecdyonurus or Heptagenia) was not problematic, with the exception of those from three localities. Upon reexamination and comparison of morphological features the populations found in the rivers Figarella (F, Corsica), Kucis (GR) and Vipava (YU) (see Zurwerra & Tomka, 1985) could not be assigned to any valid species. All three taxa will be described morphologically in a separate paper as the new species E. hellenica, E. pseudograndiae and E. vipavensis (Zurwerra & Tomka, 1986).

The highest Ī-values within the genus *Electrogena* were obtained for the species pairs *E. gridellii* — *E. quadrilineata* and *E. ozrensis* — *E. vipavensis* (Fig. 1, Table 7). The first pair was distinguishable using the enzymes APK and HK-2, while the second pair is distinguished by different electrophoretic mobilities of the enzymes GOT-2, PGM and LAP. *E. vipavensis* from Yugoslavia could be directly compared on morphological grounds with *E. ozrensis* in both larval and imaginal stage since we have found for the first time the larvae of the latter species (details were published elsewhere).

The second new species *E. hellenica* is very closely related to the type species of the genus *Electrogena*, *E. lateralis*. The Ī-value of 0.75 is based on allelic differences of the enzymes ALD, GOT-2, HK-1 and HK-2.

The relatively low similarity of *E. grandiae* — *E. pseudograndiae* to the rest of the *Electrogena*-taxa is documented in Fig. 1. *E. grandiae* showed the lowest genetic identity  $(0.33 < \bar{1} > 0.60, \text{ Table 7})$  to all species of *Electrogena* investigated. This is surprising considering the fact that it was only recently possible to distinguish this species morphologically from *E. lateralis* (Belfiore, 1981). *E. pseudograndiae* has the highest identity to *E. lateralis* ( $\bar{1} = 0.69, \text{ Table 7}$ ), and can easily be separated from the other *Electrogena*-taxa at the Mdh-1-locus.

### Heptagenia

We have initiated the biochemical investigation of some members of the genus *Heptagenia* to demonstrate the generic rank of *Electrogena*. In addition we have proved the validity of *H. dalecarlica*, which was questioned by some authors. Our biochemical results (see Fig. 1, Table 7) are in agreement with the morphological investigations of Saaristo & Savolainen (1980) who succeeded in establishing the species rank of *H. dalecarlica*.

#### Nixe

The result of the separation according to biochemical criteria of two Norwegian populations of "Heptagenia" joernensis was surprising. The pairwise identity coefficients (Table 7) with the remaining Heptagenia species (highest Ī-value = 0.23) indicated a distant relationship, which excluded this species as a member of the genus Heptagenia. The comparison with the remaining analysed Heptageniidae taxa showed Ī-values which were lower than 0.37, with the exception of Ecdyonurus picteti (Ī-value = 0.51). The dendrogram clearly shows that "joernensis" clusters at a similar rank with Electrogena and Heptagenia. Therefore, it could not be assigned to any of the genera assayed in this study. The comparison of the main electromorphs between "joernensis" and the Heptagenia species showed that the typical Heptagenia electromorphs (see Table 2) are not present at the Apk,  $\alpha$ -Gpdh, Mpi and Got-1 loci. Furthermore, other allelic variants specific for "joernensis" could be found. These are also found in other genera (e.g. AK).

Biochemical analysis also showed that the genera *Iron* and *Cinygmula* can be excluded for "joernensis". These results have been published elsewhere (Zurwerra & Tomka, 1985; Zurwerra et al., 1986).

The unambiguous assignment of "joernensis" to the nearctic genus Nixe Flowers, 1980 was possible by comparing all larval and imaginal morphological features with those of the thirty-one valid genera that have been described up to date. Braasch (personal communication, 1983) shares the same opinion concerning the generic status of Nixe joernensis.

### Discussion

Morphological and biochemical features are the result of evolutionary processes like mutation, selection and genetic drift. Only the realization of a novel evolutionary trait, e.g., the acquisition of an apomorphic feature, results in the division of a common ancestor into genetically distinct populations, thus leading to new phylogenetic lines (Ax, 1984). To clarify systematic and phylogenetic questions, it is necessary to know whether two lines are reproductively isolated or not (see introduction). Because we did not carry out crossbreeding ex-

periments with Heptageniidae, reproductive isolation is not evidenced by our investigations. A direct proof cannot be gained by either morphological or biochemical data. However, analysis of the expression of genes coding for enzymes is in some cases a more valid approach to clarify phylogenetic relationships than morphological studies. We used the relative electrophoretic mobilities of enzymes as genetic markers. The identification of enzymatic activities produced by single genetic loci can be carried out with low enzyme quantities, present in crude lysates. Subsequent to gel electrophoresis, visualization of the position of a given enzymatic activity inside the gel was achieved by selective histochemical staining. It has been shown (Nei, 1971; Shaw, 1970) that on the average 30—40% amino acid substitutions are necessary to detect (at a given pH, ionic strength and buffer constituent) significant differences in the electrophoretic mobility of an enzyme. Two electromorphs with the same electrophoretic mobility will be scored as being identical even though the amino acid sequences may actually be different.

Various investigations have shown that populations, which share a common gene pool, display a similar composition of their alleles (electromorphs). Different alleles only accumulate if an interruption of gene flow between two populations occurs. The degree of genetic diversity between two taxa (in the present study expressed as genetic identity coefficient  $\bar{\bf l}$ ) depends mainly on the timespan following the separation from a common gene pool.

Some information is lost by reducing arrays of frequency data to a single Ī-value. Nevertheless, the Ī-value is a reliable measure for the biochemical diversity of two taxa. The graphical display of the clustering algorithm is a dendrogram.

The genetic identity value (Ī) can be converted into a genetic distance (defined as  $D = -\ln \bar{I}$ , see Nei, 1972). The logarithmic scale is useful to display large genetic differences. Using the formula  $T = 5 \times 10^6 D$  of NeI, it is even possible to estimate the time of divergence of two taxa. However, certain assumptions are necessary. This formula is based on the rate of electrophoretically detectable codon changes per locus per year on an average of 10-7 (Nei, 1972, p. 74). The fact that the observed exchange rate is different and that the evolution pressure varies in time was neglected. This estimation is especially meaningful for all cases where a direct comparison with geological data can be made. Using the above formula one can deduce that the genera Ecdyonurus, Electrogena and Rhithrogena, have become separated from one another at least 6.5 x 106 years ago. This division of the European genera of Heptageniidae probably took place prior to the separation of the island of Corsica from the mainland (Oligocene, about 35 million years ago). This is suggested by the presence of all European genera of Heptageniidae in Corsica, with the exception of Arthroplea, Cinygma, Epeorus, Iron and Nixe. The absence of Epeorus species on the island is astonishing, however, since representatives of this genus

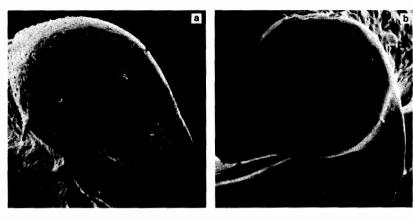


Fig. 3. SEM photographs of penis in apical view. (critical point drying method, gold coating, 12 kV) a) Rhithrogena leavigata-group (R. semicolorata picteti comb. n.), b) R. lobata-group (R. hybrida).

are widely distributed in the entire South European area. On the other hand the genetic divergence values between the endemic species of Corsica and those of the continent are not lower than the values for the continental species themselves. This observation argues for an immigration at a later period across some residual land bridges between Corsica and the mainland. It is generally accepted that the island of Corsica was covered with alpine layers from the Italian part of the continent. The divergence times T that can be calculated for the three endemic species Ecdyonurus bellieri, Electrogena pseudograndiae and Rhithrogena insularis and their continental counterparts, with respect to their corresponding groups or genera, support the notion of active (land bridges) or passive (wind, vectors) immigration. A shortest time of divergence of 580,000 years has been calculated for Ecdyonurus bellieri and E. aurantiacus. The highest value of 5.7 × 106 years was found for Rhithrogena insularis and R. intermedia. From the high identity coefficient and accordingly low T-value for Ecdyonurus bellieri and E. aurantiacus we must assume that E. aurantiacus populations are present on the island. This is indeed confirmed by the literature (KIMMINS, 1930). Ecdyonurus dispar, E. starmachi and E. torrentis must have been separated earlier from the remaining taxa of the E. venosus-group. This conclusion is based on the higher genetic divergence as revealed by the dendrogram and the matrix. A similar conclusion can be drawn for the Rhithrogena lobata-group. An analysis of the identity coefficients indicates that R. alpestris, R. intermedia, R. loyolaea and R. nivata represent a more ancient monophyletic line than the other representatives of this group.

Electrogena pseudograndiae shows a similar relationship to Electrogena species with the exception of E. hellenica and E. ozrensis (Table 7). The fact that the Ī-values of the Balkan species are lower indicates that they represent another

phyletic line which may have originated in the Caucasus (see Braasch, 1983). However, it must be stressed that such a conclusion is only relevant in a statistical sense and strongly depends on the enzymes selected for analysis. The sixteen enzymes investigated evolve at different rates. To account for this, the degree of polymorphism was also considered for the listing of the enzymes in Table 2. Polymorphic enzymes, like PGM, GOT-1 and LAP, evolve more rapidly than others and are, therefore, more useful for the discrimination of species. However, conservative enzymes are a more reliable measure for establishing higher orders of phylogenetic relationships. It should be pointed out that the relationships determined by biochemical methods for the Heptageniidae species and groups are in good agreement with results from other methods. This indicates that our choice of the sixteen enzymes was an appropriate one. The reliability of the Ī-values for establishing generic ranks can be demonstrated by comparing the results from biochemical analysis and those from the analyses of morphological features (see introduction).

The dendrogram of all Heptageniidae taxa clearly shows two distinct lines: 1. Epeorus, Rhithrogena, Ecdyonurus, 2. Electrogena, Heptagenia, Nixe. Both, JACOB and JENSEN & EDMUNDS have always combined Ecdyonurus and Heptagenia. This classification was supported by a series of plesiomorphic larval features such as tracheal gills which, apparently, have been better conserved during evolution than enzymatic markers. At this point it should be mentioned that phylogenetic assignments with our biochemical method are only valid without restriction to I-value levels of 0.20 ± 5. Reliable relationships can only be determined by including all known worldwide distributed genera while the cluster analysis developed by NEI for closely related taxa only allows precise predictions within genera or groups. The value of the identity coefficient decreases with decreasing I-value. The significance of the identity coefficient can be raised by increasing the number of conservative loci studied. A statistical weighting of the enzymes, which should correlate with their evolutionary conservation could produce more significant results even at low I-values. However, this is problematic because the rate of mutation is known only for a few enzymes. In general, polymorphism increases with the number of individuals investigated. The low I-values associated with highly polymorphic enzymes like PGM or GOT-1 may erroneously simulate separation of two populations (see populations of Ecdyonurus venosus and Rhithrogena semicolorata-complex). However, investigations of AYALA & ANDERSON (1973) of the Mdh-2-locus show that the frequency at which an allele occurs in a population may be influenced by environmental factors and that different allelic variants of a locus may be an advantage for a species. This then means that all local populations are in their own equilibrium.

Despite of an extensive search for material, not more than ten individuals were on the average available for biochemical analysis for twelve out of a total

of fifty-five taxa. However, the results on the remaining forty-three taxa clearly demonstrate that investigation of larger number of individuals has little influence upon the significance of genetic identity values. Several investigators (Gorman & Renzi, 1979; Nei, 1978) have shown that genetic similarities are far more affected by the number of sampled loci than by the number of sampled individuals.

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